# CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022

preserving the past for the future





Beauty and peace come to mind when you think of Cave Hill, but I also think of the word "love". Cave Hill is a place where we honor and memorialize our loved ones. Cave Hill is a place of unsurpassed beauty and peace for those of us who love nature and the outdoors. Cave Hill is a place for all who love history and learning. The three-fold mission of the Cave Hill Heritage Foundation is to restore and maintain historical monuments and buildings, preserve the arboretum setting, and provide community education and awareness. Following are some highlights of what the Cave Hill Heritage Foundation, with your support, has accomplished in the past year.

Cave Hill is featured as one of the *World's Greatest Cemeteries* in a fabulous PBS series produced and hosted by Roberto Mighty. Roberto and his team visited Cave Hill and filmed Episode 1 of Season 2 of *World's Greatest Cemeteries* which is available on KET at select times, on demand with KET Passport, and at the following website: *www.pbs.org/show/worlds-greatest-cemeteries*. Cave Hill shines in this series as truly one of the World's Greatest Cemeteries and I encourage you to watch our episode, as well as view some of the other fascinating cemeteries that Roberto visits.

Restoration of historical structures and monument art is a pillar of the Foundation's mission. This past year numerous markers and monuments were cleaned and/or repaired, and craftspeople have continued work on maintenance and restoration of the beautiful Satterwhite memorial.

In 2022, the Foundation participated in the New York-based Bridge to Crafts Careers Program in collaboration with World Monuments Fund. This program offers underrepresented youth hands-on technical training with the opportunity for a stable career. Interns completed a full restoration of the Spotts Mausoleum as well as numerous other projects throughout the cemetery.

Preservation of Cave Hill's arboricultural setting is an important part of the Foundation's work, and work continues toward the cemetery's goal of becoming an accredited Level III arboretum by



<u>Photo</u>: World's Greatest Cemeteries host, Roberto Mighty, poses for a picture at the Ali lot with Muhammad Ali's wife, Lonnie Ali.

ArbNet. This will make Cave Hill one of only 42 Level III arboreta globally!

Community education and awareness are central to the mission of the Foundation. This past year we conducted 36 public tours focusing on General History, Music History, Monument Symbolism, Military History, Bourbon History, Notable Women, and A Study of Benjamin Grove. Please check the Cave Hill Heritage Foundation website for the numerous tour offerings for 2023.

We have also partnered with organizations such as The Filson Historical Society, Waterfront Botanical Gardens, Frazier History Museum, and Trees Louisville in an effort to provide stimulating educational experiences throughout the community. We hope you will participate in some of the many events planned for 2023.

The beautiful trees and plants, stately buildings, and monumental art at Cave Hill have all been patiently planted, built or carved by gardeners and artisans. Now it is our turn to preserve and enhance this beautiful place. Your contributions to the Cave Hill Heritage Foundation support the cemetery's restoration, arboretum enhancement, and education efforts. Thank you for your continued interest in Cave Hill Cemetery, a sacred place rich in history and unsurpassed in beauty.

With gratitude,

Vaul Bich P

Paul J. Bickel, III Board Chairman, Cave Hill Heritage Foundation, Inc.

# TABLE OF CONTENTS

From the Foundation Board Chairman.	2 - 3
From Cave Hill Cemetery's President	4
CHHF Mission & Vision	6 - 9
Vision Statement: Restoration	7
Vision Statement: Preservation	8
Vision Statement: Education	9
Financial Statement	10 - 11
Donor List	12 - 18
Ways to Give	
Tribute Gifts 2	20 - 23

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Gwen M. Mooney, President & CEO Cave Hill Cemetery

Chris Rowan, Senior VP & CFO Cave Hill Cemetery

Michael Higgs, Foundation Manager, Cave Hill Heritage Foundation





# FROM CAVE HILL CEMETERY'S PRESIDENT & CEO

As we enter our 175<sup>th</sup> year of operation in 2023, the Board of Directors and I stand confident in our operations as we plan for the future. As a matter of fact, Cave Hill Cemetery is in the best possible position at the current time to address its long-term needs. Much of this is due to strong successive leadership from our Board; but, I would be remiss if we did not also include the strong support of our

community as an element of this success.

One of the most astonishing things about Cave Hill Cemetery is that there have only been six leaders in its long history. Starting with the Ross Brothers, the vision of a garden-style cemetery that is reliant on the natural setting to accent towering monuments has been carefully tended to provide a beautiful and serene landscape setting today. Each leader that followed the Ross' was carefully chosen to provide thoughtful and forward-thinking business acumen that has led us to this point in history.

When I was selected to lead Cave Hill Cemetery as its new President & CEO eight years ago, I was challenged to maintain this legacy and carefully discern the pathway that we would follow. As we prepare for the opening of a new community mausoleum and strategically plan for our long-term infrastructure and property needs, we are firmly committed to maintaining the Cemetery as a diverse and manicured landscape within the heart of our city.

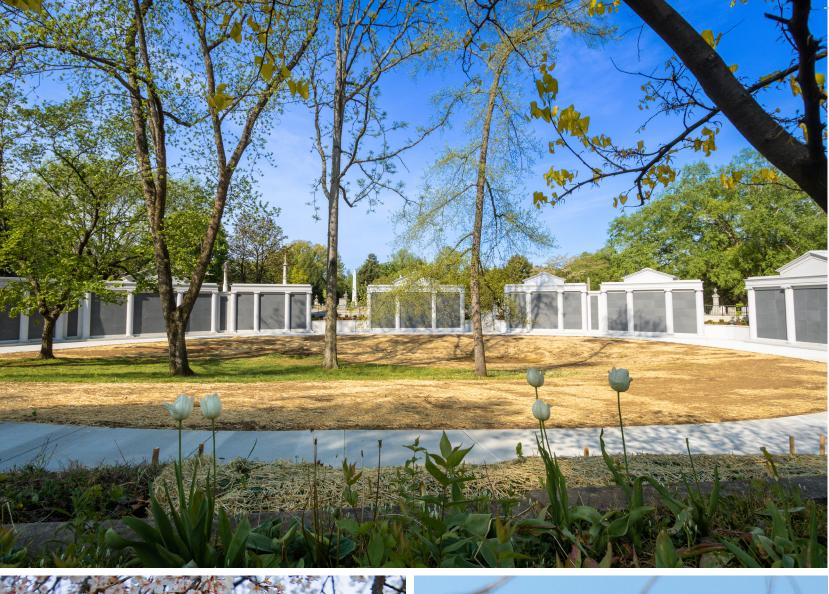
With the strong work of the Cave Hill Heritage Foundation, we pledge to recognize our historic past while looking toward the future. All the meanwhile, we look forward to continuing our tradition of being a place of permanence where you are always able to visit, reflect, contemplate, and be distracted by the beauty of the trees, plants, and monuments that tell us where we have been and provide a forward glimpse of our future as a community.

We hope you can join us for one of many opportunities to learn more about Cave Hill Cemetery and its legacy this year as we mark 175 years of service to our city. Keep up-to-date with these opportunities on our website, *www.cavehillcemetery.com* or through our social media channels.

Kind regards,

Gwen M. Mooney

Gwen M. Mooney President & CEO Cave Hill Cemetery Company, Inc.







Created in 2005, the Cave Hill Heritage Foundation is a 501(c)3 non-profit organization that is dedicated to preserving the past for the future. We are an educational organization that is devoted to finding creative ways to immerse our community in history and nature by sharing information and offering learning experiences. The mission of the Cave Hill Heritage Foundation is three-fold:

RESTORATION of Monument Art & Historic Structures PRESERVATION of the Arboretum Setting, and EDUCATION and Enrichment Opportunities for the Community

#### CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022 | CHHF MISSION & VISION: RESTORATION

# RESTORATION

Restoration is at the heart of the Cave Hill Heritage Foundation mission and vision. As an outdoor art museum and repository of our city's history, our restoration efforts focus on the recovery and revival of Cave Hill's historic structures and monument art. The Cave Hill Heritage Foundation engages the practice of historic stonemasonry restoration on many of the monuments and markers that dot the landscape. Specifically, this work is reserved for those lots where there is no means for easy communication with lot holders or their descendants. In 2022, the Cave Hill Heritage Foundation and World Monuments Fund launched the Bridge to Crafts Careers Program. With over 1,600 hours of service, interns restored the historic Spotts Mausoleum, repointed the Satterwhite Mausoleum base, and cleaned over 160 markers and monuments. Our internal teams also continued to learn new skills and ensure the ongoing restoration of the Cemetery's oldest monuments.

<u>Photos</u> (top to bottom): the Cave Hill Restoration Crew cleans a marker in Section D; Bridge to Crafts Careers interns work on the roof of the Spotts Mausoleum, which underwent a full restoration in 2022; Cave Hill Cemetery's Master Engraver & Monument Shop Manager, Andy Futrell, is trained in JAHN Mortar usage.



CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022 | CHHF MISSION & VISION: PRESERVATION



# PRESERVATION

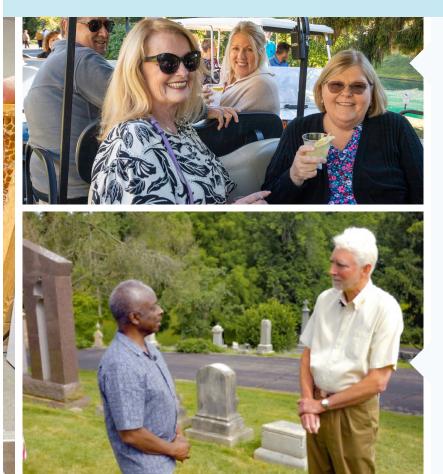
The preservation of Cave Hill Cemetery's wonderful urban arboretum is a critical focus of our organizational vision. The Cave Hill Heritage Foundation acquires tree specimen appropriate for planting in the rural garden-style cemetery, identifies trees and plants through signage, and documents horticultural material. We produce horticultural-related publications and seek opportunities to protect the environment by promoting the preservation of plants and trees within Cave Hill Cemetery. In 2022, we were able to successfully fulfill the preservation portion of our vision statement through the following projects.

<u>Photos</u> (clockwise from top): A tree tag installed by the Cave Hill Horticulture Team hangs off a Littleleaf Linden across from Section E; Head Arborist (and Head Beekeeper), Roger Martin, harvests part of the 66 gallons of honey produced at Cave Hill Cemetery in 2022; Lightening protection was installed for many trees in our arboretum, including the Dawn Redwoods in Section Q - a species that at one time was thought to be extinct.





CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022 | CHHF MISSION & VISION: EDUCATION



# EDUCATION

Education and enrichment opportunities are integral to sharing the mission of the Cave Hill Heritage Foundation. We encourage interest in state, regional, and national history as it relates to Cave Hill Cemetery. We also offer opportunities to study the Cemetery's environmental aspects, as well as monument restoration. In 2022, we were able to fulfill the education portion of our vision statement through the following projects.

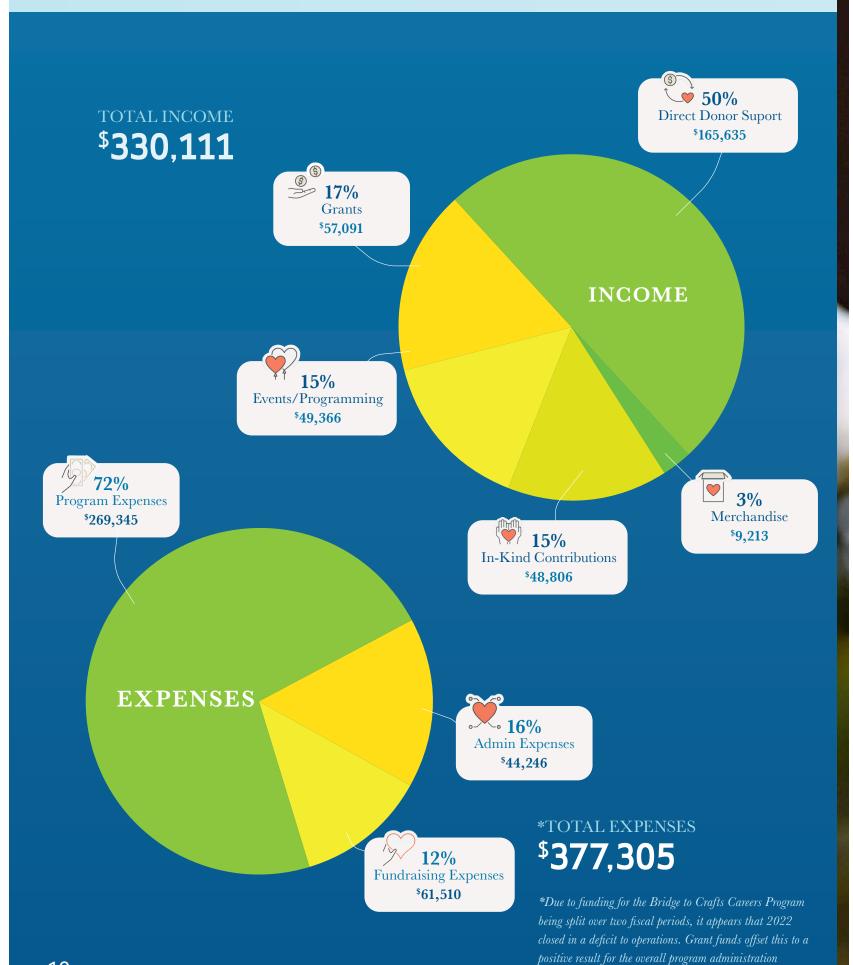
<u>Photos</u> (counterclockwise from top): Cocktails by the Lake attendees enjoy a beverage and a golf cart tour as part of the festivities; Cave Hill Hertiage Foundation Board Chairman, Paul J. Bickel III, is interviewed by World's Greatest Cemeteries host/producer, Roberto Mighty, at George Rogers Clark's grave site in Section P; A record crowd came out to Historic Locust Grove to learn about Cave Hill Cemetery during one if its regular public presentations; The Frazier History Museum and Cave Hill Heritage Foundation partnered together with the Society for American Baseball Research to remember iconic Louisville baseball legend, Felton Snow, who is buried at Eastern Cemetery; Electria performs while recording our annual Holiday Remembrance Service program; Melanie Salsbury presents to funeral professionals about the Walking Through Grief Program in a workshop with the Kentucky Cemetery Association.







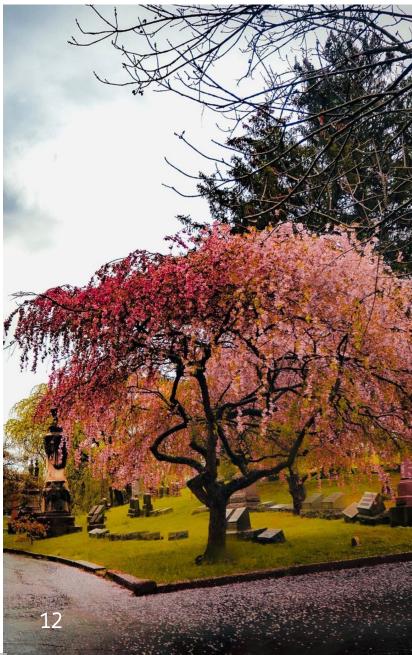
CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022 | FINANCIAL STATEMENT



In 2022, the Cave Hill Heritage Foundation was able to uphold its mission because of your genorosity. Over <sup>\$</sup>377,000 was spent preserving the arboretum setting, restoring historic monuments, and providing educational programming for the betterment of our community. From the bottom of our hearts, thank you.

CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022 | DONORS







We look forward to continuing our tradition of being a place where you are always able to visit, reflect, contemplate, and be distracted by the beauty of the trees, plants, and monuments that tell us where we have been and provide a forward glimpse of our future as a community.

> - Gwen Mooney President & CEO, Cave Hill Cemetery

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Cave Hill Cemetery is an outdoor museum of art and horticulture that contains the story of our city. Built upon the principles of the rural, Garden-style cemetery movement, Cave Hill has become one of the most recognized cemeteries in the world.

Through the generosity of donors like you, we are able to continue our mission to preserve the past for the future. Now is your opportunity to play an active part in our future by creating a gift planning strategy that matches your interests with our mission.

Gifts for Today provide a more immediate impact where as Gifts for Tomorrow are geared to be more long-term in nature. Read on to find your perfect fit, or call our offices at 502.813.7761 to learn more about the benefits associated with each planned gift.

# GIFTS FOR TODAY

### DONATION OF STOCK

Appreciated securities can be donated to the Cave Hill Heritage Foundation by simply contacting your stock broker and making a request to transfer a number of shares.

### CREATE AN ENDOWED FUND

Establish a permanent gift fund to perpetually support the Cave Hill Heritage Foundation . Using the services of a financial institution of your choice, you can create the terms of your fund and provide annual distributions to the Foundation.

# DONATE CEMETERY LOT(S)

Families with excess grave spaces on their family lot(s) may want to consider donating burial rights for those spaces to the Cave Hill Heritage Foundation.

# GIFTS FOR TOMORROW

### LIFE INSURANCE & RETIREMENT PLANS

Naming the Cave Hill Heritage Foundation as a beneficiary of a life insurance or retirement plan (IRA, 401k or 403b plan) is a simple way to create a lasting benefit. Contact your policy or plan administrator for more information about this option.

### LIFE INCOME FUNDS

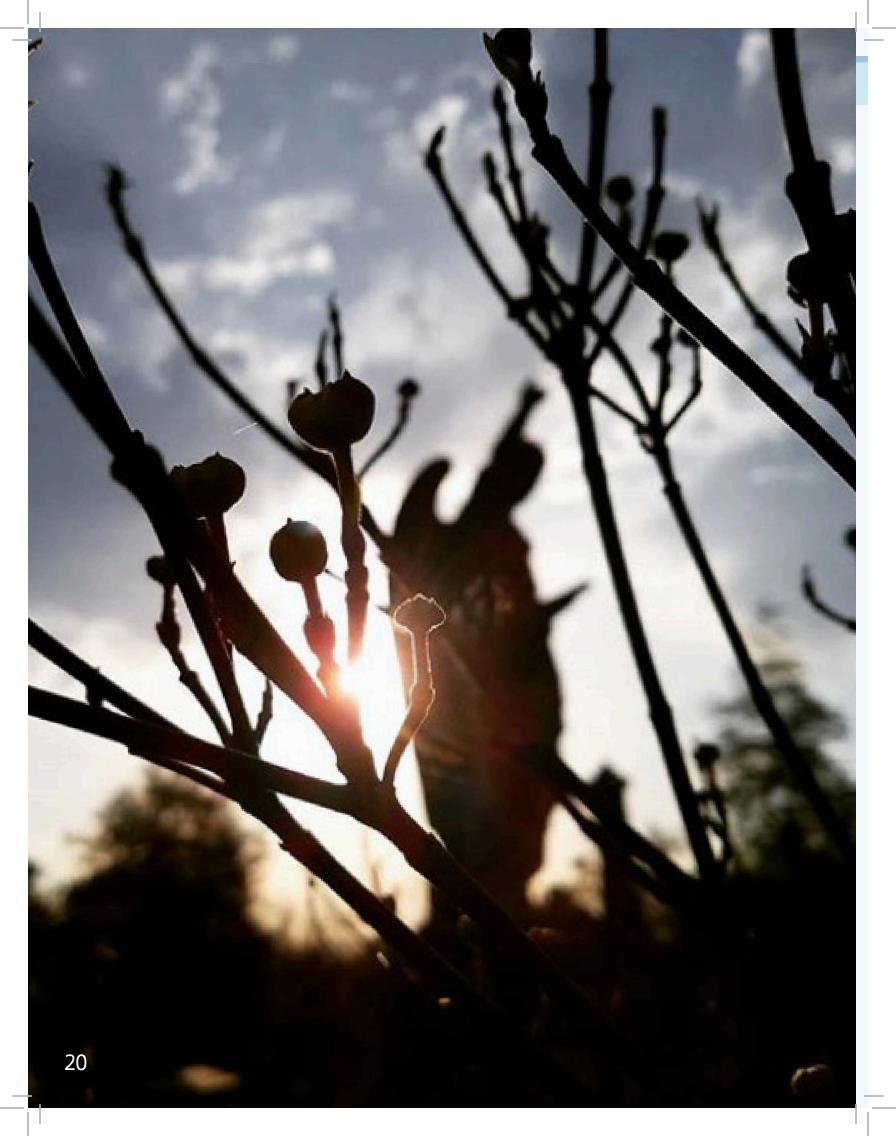
Donors wanting to generate income for themselves or their children over the course of a lifetime while still making a planned gift may want to explore a Life Income Fund.

### PROPERTY DONATION

Do you have a house, vacant land, car, or other types of property or assets that you want to donate? We are happy to explore each of these options with you directly.

### BEQUEST

The addition of a directive in your Will can easily designate a specific dollar amount or a percentage of the residue of your estate.



Thank you to the following donors who gave gifts on behalf of another, or in memory of a loved one. Your contributions are instrumental in making Cave Hill Cemetery what it is.

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Pam Perry Hill \* Edwin & June Perry, Edwin Perry, Jr.

Rita Ann Cron Hines \* Chris Cron

Vicki D. W. Hudson \* *fim Husband* 

Patrick Joseph Hughes \* Karol Hughes

Martha E. Hultz \* *Billy H. Hultz* 

Ronald A. James \* Robert & Henrietta Dillon

Judith Gaile Jennings \* Erv & Linda Klein Michael D. Killebrew \* Dean & Hazel Killebrew

Sandra Kissling \* Ivan & Gladys Rheinlander \* Henry & Lillian Rheinlander Etzel

James A. Kuchenbrod \* Patricia Lunger

Charles D. Lambert \* Harry K. Hardin, 7r.

Cynthia H. Lee \* *Lee Payne* 

Frances Lee \* Sammie F. & Frances F. Lee

Joseph A. Lenzi \* David J. & Patricia J. Lenzi

John A. Lloyd \* Russell Lloyd

Judith Elizabeth Marcus \* Merritt E. Marcus

Patricia Roehrs Marr \* The Roehrs Family

Pamela Marsiliusen \* Steven T. Marsiliusen & Helen Scheele

Edward T. Martin \* Bette M. Martin

Laura Lee Martin \* Willard Martin & Terry Martin

Michael John McCabe \* *Linda McCabe*  Metzger & Associates \* The Metzger Family

Nancy S. Milton \* Badlwin Ogden

Steven Minor \* Caroline "CeCe" Minor

Larry C. Minter \* Jane Bostain Minter

Sandra Mitchell \* Donald A. Mitchell

Sonya Mohney \* Sharon L. Hills

Karen K. Nolan \* Russell, Dot, & Bill Kaufman

Robert Plunkett \* Lucia Roberts Plunkett

Barbara Bradshaw Priddy \* Jack D. Priddy \* Lois Bradshaw Larkey \* Billy Russell Larkey

Mary Elizabeth Pringle \* Loyal Dean Pringle

Lori Recktenwald \* Alice Canavan

Harry Lee Roberts \* Carol Roberts

Keith Roberts \* Frances M. Roberts

Sherry Rodgers \* N. Alex Rodgers

Janet E. Rowe \* John G. Rowe Pamela S. Rudder \* Barbara S. Cochran \* Mr. & Mrs. William A. Stephenson

Melanie Salsbury \* Thomas "D" Salsbury

Barbara W. Sanders \* Wallace Poindexter Wilson

Irene "Rennie" Revell Savoye \* Mr. & Mrs. Roy Carlton Revell \* Mrs. Naomi Revell

Robert Patrick Schiavone, M.D. \* Laurie Ann Schiavone

Rebecca Morgan Smith \* Robert A. Smith

Richard O. Spalding, Jr. \* Cécile Jeunet Spalding

Timothy Stewart Spaulding, M.D. \* Nicholas James Spaulding

Bernard L. Speevack \* Kathleen Speevak

Jonathan Squire, Sr. \* Jonathan E. Squire, Jr.

Cheryl C. Stewart \* Samuel Lee Alvey

James L. Sublett \* Ruby & Adrian Sublett

Jay C. Taylor

- \* Ritter family members
- \* Kammer family members \* Many friends buried in Cave Hill

#### CAVE HILL HERITAGE FOUNDATION ANNUAL REPORT 2022 | TRIBUTE GIFTS

The Mower Shop \* John L. & Mary Anne Humbert

Mona Mouawad Thomas \* Thomas G. Thomas

Kathryn Strozdas Tinius \* Alice Canavan

Lawrence Toebbe \* Rose Mary Toebbe

Elizabeth Helm Voyles \* Elizabeth Whayne Helm Hardwick

Doris Jane Walker \* P. Duane "Dewey" Walker

Mark C. Webster \* David A. Luken

Kit B. Carter Weilage \* Charles & Lillian H. Weilage, Sr. \* Charles Weilage, Jr.

Frances Ann Wells \* David & Louise Jarett \* Jean & Joan Jarrett \* Patricia Jarett

Edyth Wheeler \* Alice Howey James & Thomas James, II

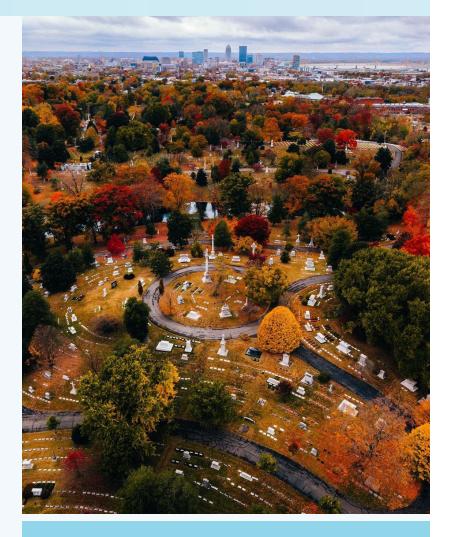
Jerry Whittenberg \* The Whittenberg Family

Joseph H. Wiley \* Catherine Tyler Wiley

William O. Windchy \* Gene & Dorothy Windchy Grace Wooding \* Walter Crews Wooding & Dorothy Taylor Wooding

Anthony J. Zierer \* Harry K. Hardin, Jr.

Patricia Louise Horn Zimmerman \* Mary L. Zimmerman



Beauty and peace come to mind when you think of Cave Hill, but I also think of the word "love". Cave Hill is a place where we honor and memorialize our loved ones. Cave Hill is a place of unsurpassed beauty and peace for those of us who love nature and the outdoors. Cave Hill is a place for all who love history and learning.

> - Paul J. Bickel, III Board Chairman, Cave Hill Heritage Foundation



701 Baxter Avenue · Louisville, KY 40204 (502) 451.5630 · www.cavehillcemetery.com

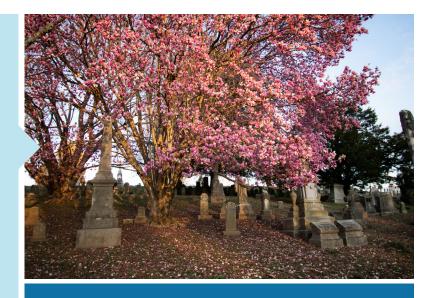


# WALKING THROUGH GRIEF

Walking Through Grief is a comprehensive series of programs designed to serve families that have recently experienced a loss. By gathering together in a communal setting, families can start the process of navigating grief by participating in one of our Spousal-Partner Grief Walks, Forest Bathing exercises, Grief Gardening programs, and/or a Remembrance Service/Activity. The series is facilitated by Melanie Salsbury, who is a Master's-level certified social worker, a licensed nursing home administrator, and holds certifications in Grief Counseling and Thanatology. This is a complimentary community service.

# 2023 TOURS & EVENTS

2023 Tours and events are currently listed on our website: *www.cavehillcemetery.com*! Be sure to check back frequently and follow us on Facebook for updates.





CAVE HILL HERITAGE FOUNDATION breserving the bast for the future

🌐 cavehillheritagefoundation.org 🛛 <table-of-contents> Gave Hill Cemetery & Arboretum 🛛 🌀 Cave Hill Cemetery & Arboretum